

Compass Point

RETIREMENT PLANNING

*It is our belief that it's not about investments... it's about your future.
When it is something as important as your lifetime income, it is hard to get a "do over."
It is best to get it right the first time.*

Join us to learn more at

"The Verizon Super EIPP Workshop"

Presented by Kate Glidden, Investment Advisor Representative

Wednesday August 11, 2021 12 Noon OR 5:30pm

This will be a virtual workshop via Zoom.

Please call 800-246-1433 to register and receive the Zoom details.

- ◆ What factors affect the value of my lump sum pension?
- ◆ Can I afford to take this offer?
- ◆ Which pension option is the best for me?
- ◆ If I retire from Verizon and need to work, how much will I have to earn?
- ◆ I'm under age 59 ½, how can I receive monthly income from my lump sum pension without the 10% penalty?
- ◆ When should I take Social Security and which claiming strategy is best for my spouse and me?

If you are asking yourself any of these questions, join us for one of our virtual presentations.

Or for an immediate review of your individual situation, please call 800.246.1433.

Compass Point Retirement Planning, Inc.

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We've worked with Verizon employees for over 20 years.

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